

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
SDNY

In re Lehman Brothers Holdings Inc.,

Case No. 08-13555

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MAT Investors LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

Charles Moxley; 1170 5th Ave, #12B
New York, New York 10029

Phone: 212-687-1980

Last Four Digits of Acct #: _____

Name and Address where transferee payments should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

[REDACTED]

Name of Transferor

Court Claim # (if known): 19200

Amount of Claim: Unliquidated

Date Claim Filed: 09/18/2009

Phone: [REDACTED]

Last Four Digits of Acct. #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Charles Moxley
Transferee/Transferee's Agent

Date: 5/31/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.